

COMPASS HEALTH CONSULTANTS



Better Client Communications

Access all the professional tools needed to communicate more effectively with your clients.

Phone Features include:

- ▶ Unlimited inbound and outbound calling
- ▶ TB Comm click-to-dial integration with TopBroker CRM
- ▶ Call time tracking added to lead action history in TopBroker CRM
- ▶ Fully functional soft phone* to use anywhere, anytime! (*Hard phone option available)

Coming Soon!

- ▶ Quick launch a Zoom meeting within TopBroker CRM
- ▶ Schedule future Zoom meetings with leads directly from TopBroker CRM
- ▶ Custom appointment setting link to give to your leads within TopBroker CRM

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\$25
per month

For an additional \$5/mo. access a licensed meeting account and host meetings for longer than 40 mins!

Important: Integration features are only available with a TB Communications (TB) account. Simple transfer from your existing Zoom account to TB Communications. If you cancel TopBroker CRM, you can still keep your assigned phone number with TB Communications.





- Effective June 30, 2022, 3CX will no longer be used by CHC. Current 3CX #s can be integrated.
- This will be connected to TopBroker and allow you to control your access.
- Sign up with Brooke Davis, brooke@topbrokercrm.com.